

RESULTS OF ANNUAL GENERAL MEETING AND EXTRAORDINARY GENERAL MEETING

HERZLIYA, Israel - August 8, 2017: Safe-T Group Ltd. (TASE: SAFE, OTCQB: SFTTY) (the “Company”) announces that all the resolutions proposed at its General Meeting and Extraordinary General Meeting held earlier today were duly passed, as follows:

- Resolution 3.1: resolved, to re-appoint Kesselman & Kesselman CPAs as the Company’s independent auditor until the conclusion of the next annual general meeting of the Company and to authorize the Company’s Board of Directors to determine their remuneration;
- Resolution 3.2.1: resolved, to re-elect Mr. Amir Mizhar as a director until the conclusion of the next annual general meeting;
- Resolution 3.2.2: resolved, to re-elect Mr. Shahar Daniel as a director until the conclusion of the next annual general meeting;
- Resolution 3.2.3: resolved, to re-elect Mr. Yuval Illuz as a director until the conclusion of the next annual general meeting;
- Resolution 3.2.4: resolved, to re-elect Mr. Lior Vider as a director until the conclusion of the next annual general meeting;
- Resolution 3.2.5: resolved, to re-elect Mr. Eylon Jeda as a director until the conclusion of the next annual general meeting;
- Resolution 3.3: resolved, to approve the update of remuneration terms of Mr. Shahar Daniel, the Company’s CEO;
- Resolution 3.4: resolved, to approve the updated remuneration policy with respect to the terms of service and employment of the Company’s directors and officers.

A summary of the votes lodged by non-controlling shareholders and who do not have a personal interest* in the approval of resolutions No. 3.3 and No. 3.4, respectively, is set out on the next page.

(*) as such terms are defined in Section 268 of the Companies Law, 5759-1999.

About Safe-T

Safe-T® Data (www.safe-t.com), a wholly owned subsidiary of Safe-T Group Ltd. (TASE: SAFE, OTCQB: SFTTY), is a provider of solutions designed to mitigate attacks on business-critical services and data for a wide range of industries, including: financial, healthcare, government and more. Safe-T's High-risk Data Security (HDS) Solution mitigates data threats such as un-authorized access to data, services, networks, or APIs; as well as data related threats, including data exfiltration, leakage, malware, ransomware, and fraud. Companies and Governments around the world trust Safe-T to secure their data, services, and networks from internal and external data threats. Focused on providing security solutions for the enterprise market, Safe-T enables organizations to benefit from enhanced productivity, efficiency, security, and improved regulatory compliance. Safe-T operates in North America, APAC, Africa, Europe, and Israel.

Safe-T Group Ltd.: results of annual and extraordinary general meeting of shareholders, August 8, 2017

| Res. # | Participant | Number of Shares | Means of Vote | Resolution No. 3.3: approval of updating of the remuneration terms of Mr. Shahar Daniel, the Company's CEO | | Resolution No. 3.4: approval of policy regarding terms of service and employment of Company office holders | |
|--------|---|-------------------|-------------------|--|--------------------------|--|----------------------------|
| | | | | controlling shareholder and/or personal interest | VOTE | controlling shareholder and/or personal interest | VOTE |
| 1 | Amir Mizhar | 3,158,664 | Voting Ballot | "Controlling Shareholder" as such term is defined in Section 268 of the Companies Law, 5759-1999 | FOR | YES | FOR |
| 2 | Etouchware 2005 Inc. | 1,882,259 | Voting Ballot | "Controlling Shareholder" as such term is defined in Section 268 of the Companies Law, 5759-1999 | FOR | YES | FOR |
| 3 | Roei Haberman | 291,886 | Voting Ballot | NO | FOR | NO | FOR |
| 4 | Sasa Holdings - Agricultural Cooperative Society Ltd. | 3,293,952 | Voting Ballot | NO | FOR | NO | FOR |
| 5 | MMCAP International Inc. SPC | 1,636,429 | Voting Ballot | NO | FOR | NO | FOR |
| 6 | Yuval Bar Nachum | 63 | Electronic Ballot | NO | ABSTAIN | NO | ABSTAIN |
| 7 | Yaacov Hason | 290 | Electronic Ballot | NO | ABSTAIN | NO | ABSTAIN |
| 8 | Migdal Trust Funds Ltd. | 4,255 | Electronic Ballot | NO | FOR | NO | AGAINST |
| 9 | Harel PIA Mutual Funds Ltd. | 10,171 | Electronic Ballot | NO | FOR | NO | AGAINST |
| 10 | Alumot Mutual Fund Management Company | 4,673 | Electronic Ballot | NO | FOR | NO | AGAINST |
| 11 | Alumot Mutual Fund Management Company | 8,205 | Electronic Ballot | NO | FOR | NO | AGAINST |
| 12 | Alumot Mutual Fund Management Company | 37,050 | Electronic Ballot | NO | FOR | NO | AGAINST |
| 13 | Ayalon Mutual Funds Ltd. | 19,000 | Electronic Ballot | NO | FOR | NO | AGAINST |
| 14 | Ayalon Mutual Funds Ltd. | 23,000 | Electronic Ballot | NO | FOR | NO | AGAINST |
| 15 | Ayalon Mutual Funds Ltd. | 33,000 | Electronic Ballot | NO | FOR | NO | AGAINST |
| 16 | Aviram Savir | 175,000 | Electronic Ballot | NO | FOR | NO | FOR |
| | TOTAL (including personal interest) | 10,577,897 | | | | | |
| | TOTAL FOR | | | | (100%) 10,577,544 | | (98.68%) 10,438,190 |
| | TOTAL AGAINST | | | | (0%) 0 | | (1.32%) 139,354 |
| | TOTAL (excluding personal interest) | 5,536,621 | | | | | |
| | TOTAL FOR | | | | (100%) 5,536,621 | | (97.48%) 5,397,267 |
| | TOTAL AGAINST | | | | (0%) 0 | | (2.52%) 139,354 |